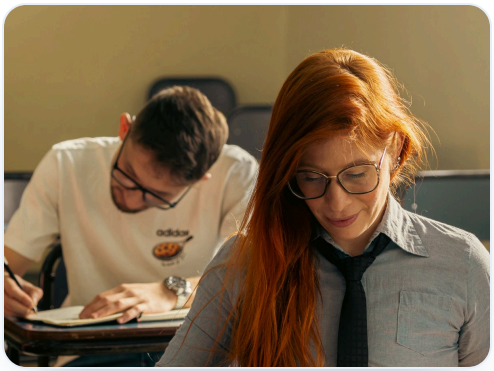
ADMIN, DATA AND PLATFORM · AGENTFORCE EMPLOYEE AGENT

Data Quality Coach Agent

Finds records with missing fields, asks each record owner in Slack for the value, and writes the owner's reply to the record after validating it.

The Data Quality Coach Agent finds records with missing fields, asks each record owner in Slack for the value, and writes the owner's reply to the record after validating it. It turns cleanup into a short conversation with the person who knows the answer.



3	5	12	1	8
SUBAGENTS	ACTIONS	OBJECTS	CHANNELS	TEST CONVERSATIONS

WHAT IT DOES

Gap outreach
Ask an owner for one missing value.

Apply fix
Validate the reply and update the field.

Quality summary
Report open, fixed and declined counts.

THE RULES IT FOLLOWS

- **Never overwrite a non blank field**
  If the field is now filled, close the task as Fixed without writing.
- No messages between 19:00 and 07:00 in the owner's time zone.
- Maximum 5 requests per owner per day, 3 records per message.
- **Slack messages show the record name and link only**
  No phone, email or amounts.

NOT INCLUDED

- Bulk mass updates by an admin.
- Formula, roll up or system fields.
- Enrichment from outside sources.

WORKS WITH
Works with your team

WHERE IT WORKS
Slack

RUNS ON
Sales Cloud or Service Cloud, Agentforce, Slack integration

BEST FOR
Account executives, account managers, Salesforce admins, sales managers and revenue operations

INDUSTRIES
Cross-industry · B2B sales · Software companies · Financial services · Manufacturing · Professional services · Healthcare · Nonprofits

WHAT YOU NEED

- ✓ Slack integration and Agentforce enabled.
- ✓ Your sign-off on the field allowlist.

Coming soon. Designed in full and built to the same standard as the live agents.

Free scoping: a 60-minute review with an architect.
We map it to your org, your rules and your data, and give you a fixed plan before work starts.

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